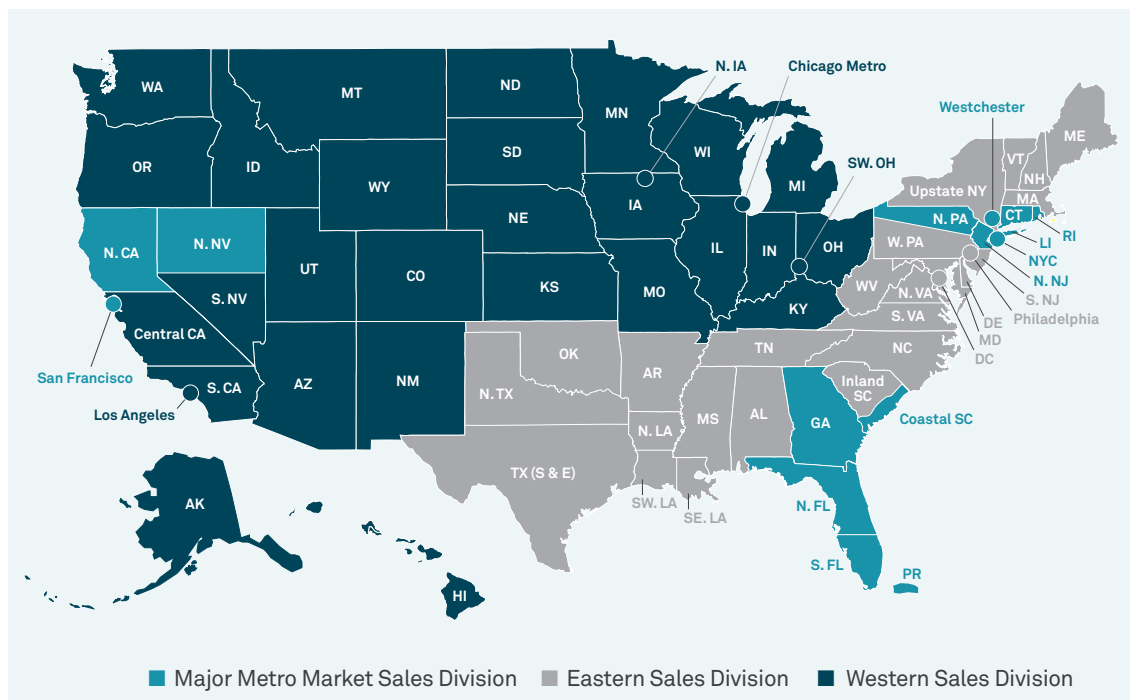


BNY Investments

INVESTMENT CONSULTANTS

November 2024



Getting in Touch with BNY Investments is Easy

BNY's commitment to fully servicing the needs of our investment partners is our highest priority. Our Senior Investment Consultants and Internal Investment Consultants are the primary point of contact to assist you in any way.

FOR MORE INFORMATION, CALL OUR SALES DESK AT 1-800-334-6899

Head of Advisor Solutions

Christine Noland
Director
781-910-6887

National Sales Manager

Carey Penswick, CIMA®
EVP, Regional Director
415-307-6425

Divisional Directors

Michael K. Green, CIMA®
SVP, Western Divisional Director
216-559-0202

Internal Desk Manager

Kaitlyn Baldeo, CIMA®
Internal Sales Desk Manager
212-635-1318

Vincent DeRose
SVP, Eastern Divisional Director
631-796-5066

MAJOR METRO MARKET SALES DIVISION — Carey Penswick, CIMA®, National Sales Manager

Senior Market Lead	Territory	Contact Info	Investment Consultants	Contact info	Internal Investment Consultant	Contact info
Jared Amatuzzo	NYC, N. NJ, N. PA	917-434-7773 jared.amatuzzo@bny.com	Michael Perez	212-908-2011 michael.perez@bny.com	Elliott Fowler	212-908-2009 elliott.fowler@bny.com
			George Sekas, CIMA®	212-908-2003 george.sekas@bny.com		
Vincent Zilnicki	CT, RI, Westchester, Long Island (NY)	475-323-7270 vincent.zilnicki@bny.com	Brian Reda	212-908-2021 brian.reda@bny.com	Craig Berge	212-908-2005 craig.berge@bny.com

MAJOR METRO MARKET SALES DIVISION — Carey Penswick, CIMA®, National Sales Manager						
Senior Investment Consultants	Territory	Phone Number	Email	Internal Investment Consultants	Phone Number	Email
Cynthia Chamberlayne	GA, N. FL, Coastal SC	904-477-5845	cynthia.chamberlayne@bny.com	Cameron Barisano	212-908-2039	cameron.barisano@bny.com
Michael Hurley	South FL, PR	239-860-7396	michael.hurley@bny.com	Cameron Barisano	212-908-2039	cameron.barisano@bny.com
Carolyn Lis	San Francisco, N. CA, N. NV	415-516-9681	carolyn.lis@bny.com	Joseph Yoon	212-908-2014	joseph.yoon@bny.com

EASTERN SALES DIVISION — Vincent DeRose, Divisional Director						
Senior Investment Consultants	Territory	Phone Number	Email	Internal Investment Consultants	Phone Number	Email
Mark Giles	N. TX, OK, LA	214-263-6820	mark.giles@bny.com	Michael P. Ryan	212-908-2027	michael.p.ryan@bny.com
Chris Grant	MA	201-396-9667	christopher.grant@bny.com	Michael P. Ryan	212-908-2027	michael.p.ryan@bny.com
Open	Inland SC, NC, S. VA			Michael P. Ryan	212-908-2027	michael.p.ryan@bny.com
Christian McCormick	ME, NH, Upstate NY, VT	802-881-2536	christian.mccormick@bny.com	Jesse Bedard	212-908-2007	jesse.bedard@bny.com
Paige Rafferty	N. VA, DC, MD	202-360-2539	paige.rafferty@bny.com	Aidan Serkes	212-908-2015	aidan.serkes@bny.com
Alex Tynan	TX (S & E), SW. LA	609-226-1535	alex.tynan@bny.com	Jack Howe	212-908-2016	jack.howe@bny.com
Geoffrey Wilson, CIMA®	AL, AR, TN, MS	256-436-0803	geoffrey.wilson@bny.com	Jack Howe	212-908-2016	jack.howe@bny.com
Nicholas Zofcin	E. PA, S. NJ, DE	440-668-3376	nicholas.zofcin@bny.com	Nicole Llorente	212-908-2001	nicole.llorente@bny.com

WESTERN SALES DIVISION — Michael Green, CIMA® Divisional Director						
Senior Investment Consultants	Territory	Phone Number	Email	Internal Investment Consultants	Phone Number	Email
Ryan Bittner	IN, KY, SW. OH	551-804-1685	ryan.bittner@bny.com	Jerel Negron	212-908-2008	jerel.negron@bny.com
Ann Eilander, CMFC™	MI, NW Ohio (Toledo)	248-508-8619	ann.d.eilander@bny.com	Payton Gabriel	212-908-2013	payton.gabriel@bny.com
Dan Hearshman, CIMA®, ChFC®	KS, MO, W. IA, NE	913-219-8858	dan.hearshman@bny.com	Jesse Bedard	212-908-2007	jesse.bedard@bny.com
Brian D. Jones	Los Angeles, Central CA, HI, S. NV	917-714-9658	brian.jones@bny.com	Payton Gabriel	212-908-2013	payton.gabriel@bny.com
John Mussallem	IL (ex-Chicago), N. IA, WI	708-518-6163	john.mussallem@bny.com	Nicole Llorente	212-908-2001	nicole.llorente@bny.com
Brian O'Connor	OH, WV, W PA	330-813-3099	brian.oconnor@bny.com	Alexis Mims	212-908-2025	alexis.mims@bny.com
Dan Palace, CFA® CFP®	Chicago Metro	773-703-1755	dan.palace@bny.com	Joseph Yoon	212-908-2014	joseph.yoon@bny.com
Scott Silverman, CIMA®	Southern CA	347-714-2932	scott.silverman@bny.com	Thomas Moran	212-908-2006	thomas.x.moran@bny.com
Matthew Skapyak	MN, ND, SD	612-741-7778	matthew.skapyak@bny.com	Aidan Serkes	212-908-2015	aidan.serkes@bny.com
Zach Trevino, CIMA®	OR, WA	830-431-4746	zach.trevino@bny.com	Thomas Moran	212-908-2006	thomas.x.moran@bny.com
Ryan Wilde, CIMA®	CO, AZ, NM, UT, ID, MT, WY	720-799-5116	ryan.wilde@bny.com	Landon Soulard	212-908-2002	landon.soulard@bny.com

BNY Investments is one of the world's leading investment management organizations, encompassing BNY's affiliated investment management firms and global distribution companies. BNY, BNY Mellon and Bank of New York Mellon are the corporate brands of The Bank of New York Mellon Corporation and may be used to reference the corporation as a whole and/or its various subsidiaries generally.

©2024 THE BANK OF NEW YORK MELLON. Member FDIC. 240 Greenwich St., New York, NY 10286.

For Use with Financial Professionals Only. Not For Use with the General Public.

MARK-645173-2024-11-19
IM-TMAP-1124

